



### Introducing DKSH

Delivering Growth – in Asia and Beyond.



The underlying goal of any business is to drive growth.

This is DKSH's sole aim – providing companies access an d expertise to grow in and with Asia Pacific, Europe, and North America.

We call this

**Market Expansion Services.** 



# How can we support you to expand your business?

#### Who We Are



#### **Your Trusted Partner**

We enrich people's lives by providing access to goods, services, and insights. United by our vision to be the trusted partner, we help companies grow.



#### DKSH Is a Successful Market Leader



160 years' experience



4,700 clients & suppliers



28,060 specialists



11.1 billion Net sales (2024)



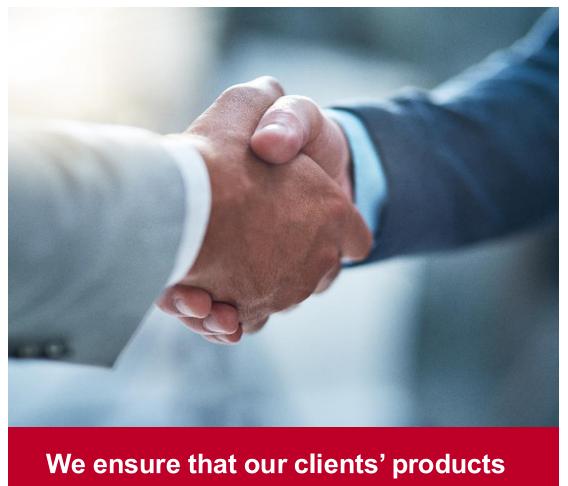
>10 years 4 markets average client relationship<sup>1</sup>



**2** 19.4 million transactions per year

#### We Support Companies to Grow Their Business...





are visible at all times.

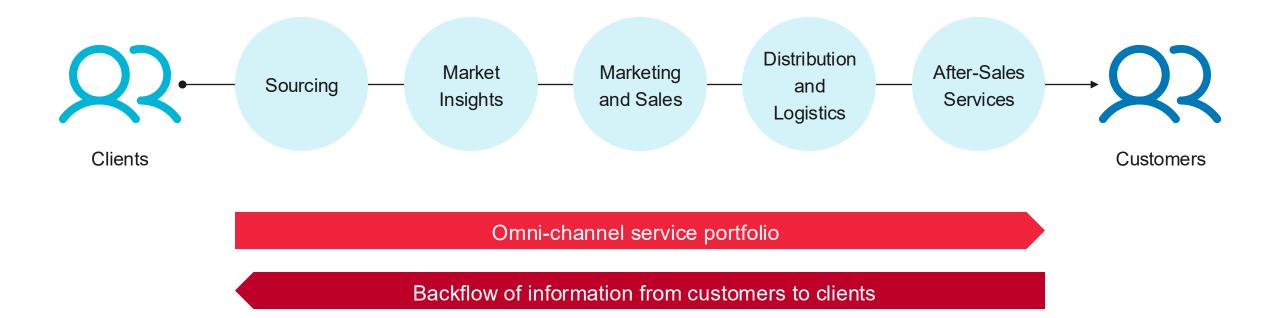
- Helping companies to grow their business in new and existing markets
- Providing business partners with the knowledge, advi ce, relationships, and on-the-ground logistics to reach their individual growth goals
- Expanding their access to knowledge, their sourcing b ase, revenue opportunities, and ultimately, their mark et shares

This is what we define as Market Expansion Services.

# ...With a Comprehensive, Tailor-Made Portfolio of Services



Market Expansion Services goes beyond offering individual services – it is about the integration of many different services to meet the needs of business partners



#### ...Through 160 Years of Experience











Experience dates back to 1860s when our founders ventured to Asia.

We built sustainable relationships with international companies and local business communities.

Now, we are the trusted partner for companies looking to grow their business in Asia Pacific, Europe, and North America.

**Trading Companies** 

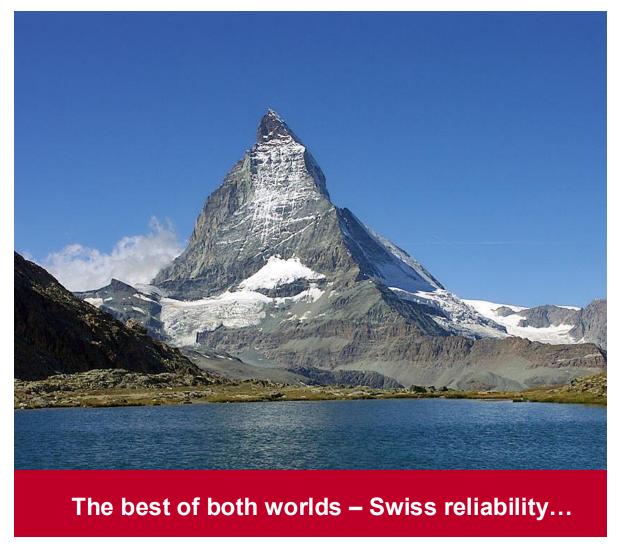
**Specialized Services Provider** 

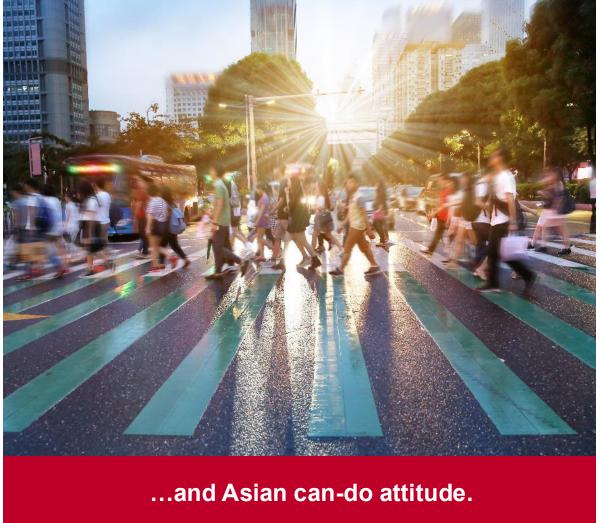
Market Expansion Services
Provider

1865 2002 2025

#### ...By Bridging Cultures

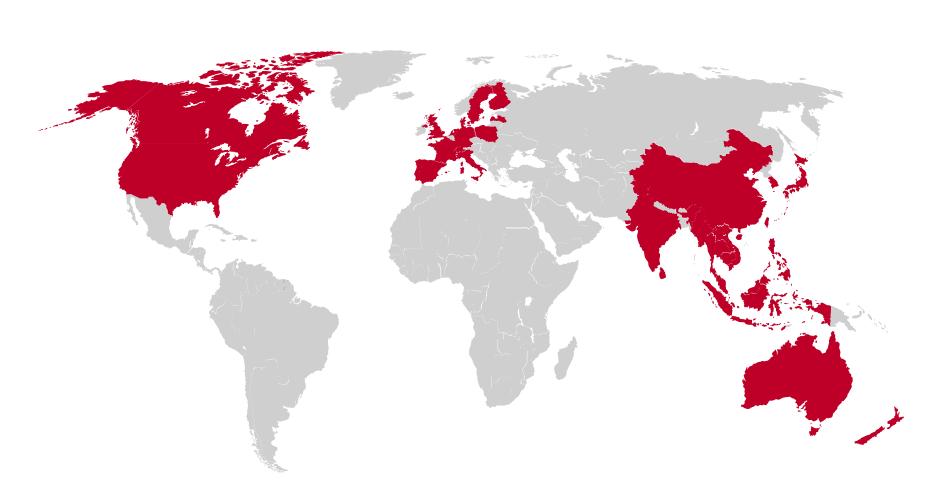






#### ...And a Network of Unique Scope and Depth





#### **Europe and North America**

Canada Netherlands

Denmark Poland

Finland Portugal France Spain

Germany Sweden

Italy Switzerland

Latvia UK

USA

#### **Asia Pacific**

Australia

Brunei

Myanmar

Cambodia

New Zealand

China Guam Philippines Singapore

Malaysia

Hong Kong

South Korea

India

Sri Lanka

Indonesia

Taiwan

Japan

Thailand

Laos

Vietnam

Macau

#### **What We Do**



We generate growth opportunities through a comprehensive, tailormade portfolio of Market Expansion Services



#### **Tailor-Made Market Expansion Services**



#### **Business Partners' Needs**

CEOs and corporate Boards across the world want to grow their businesses and margins in existing markets and to expand into new markets.

#### **Market Expansion Services**

We help our business partners grow their business in new and existing markets with a comprehensive, tailor-made package of services across the entire value chain.

#### **Capturing Growth Opportunities**

Improve revenue opportunities

Increase market share

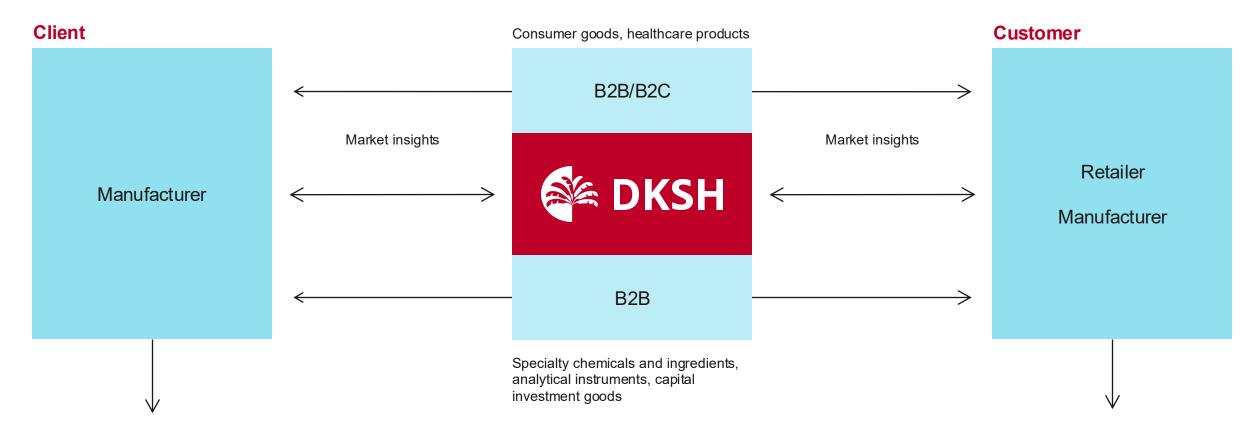
Enhance efficiency

Advance access to knowledge

Expand sourcing base

#### We Link Business Partners and Add Value to Businesses





We support our clients in marketing, selling and distributing products, provide after-sales services, and market insight in new and existing markets

We support our customers in getting the best raw materials, products and brands at the best price, and we provide them with knowledge and market insights

#### How We Do It



With a strategy for growth and deep expertise gathered in specialized Business Units, we consistently deliver results

We have a strategy for growth that continuously increases our market share and helps our business partners expand their business.



#### **Clear Strategy for Growth**



### Focus on Existing Busines s Units

Focus on growing existing Business Units where we leverage our leader position for our business partners.

## **Strengthen Service Offerin**g

Continuously strengthen and extend our service offerings to ensure longterm success of our customers and clients.

# **Increase Operational Effici ency**

Successively improve efficiency and effectiveness of our processes to se rve our business partners best.

Do more of the same and...do it more efficiently.

#### **DKSH Korea Group Overview**





4 Business Units

Healthcare, Consumer Goods, Performance Materials, Technology



391 employees



**35** 

years local expertise



6

business locations\*



**227** 

suppliers and clients



15.6K

customers

#### **Driving Global Growth with Local Expertise at DKSH Korea**

DKSH Korea leads the Asian market with local expertise, providing customer-tailored solutions. By combining a global network with local experience, we drive sustainable growth.



\* Including branch offices Page 16

#### **DKSH Korea Group Overview**





Central

**Service** 

56

staff

**Consumer Goods** 

122 staff



Healthcare

68 staff



Some of our clients









Some of our clients











**Performance Materials** 

32

staff



**Technology** 

112

staff



Some of our clients









Some of our clients





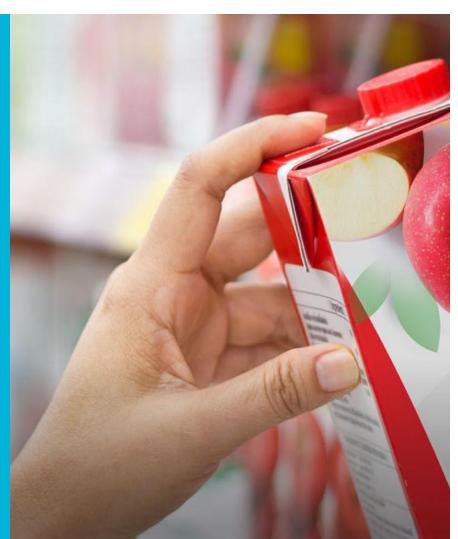






#### ...Deep Consumer Goods Experience





DKSH Consumer Goods is a leading distributor and market expansion services partner for fast-moving consumer goods, food services, and luxury & lifestyle companies. We provide a full range of integrated solutions to support your business growth.



Some of our 800 clients and suppliers



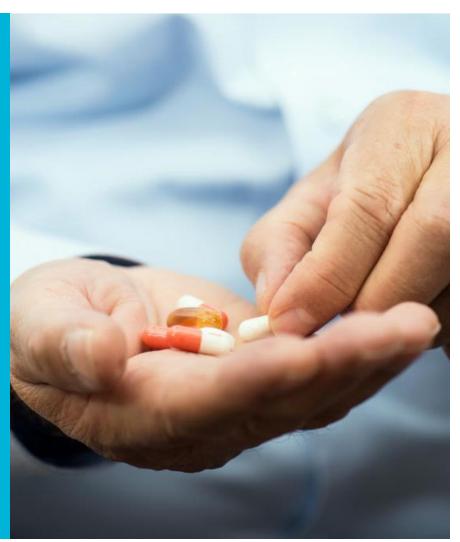






#### ...Extensive **Healthcare** Capabilities





DKSH Healthcare is a leading distributor and commercial outsourcing partner of choice for pharmaceutical, OTC, consumer health, and medical device companies.

We help patients in Asia Pacific and Switzerland get reliable and efficient access to the best healthcare possible by providing our partners with a full range of commercial outsourcing and market expansion services.



68 **Employees** 





82

clients



2,793 customers

Some of our 650 clients and suppliers













#### ...World-Class **Performance Materials** Offerings





**DKSH Performance Materials** is a leading global distributor of specialty chemicals and ingredients for the food and beverage, pharmaceutical, personal care, and specialty chemicals industries.

We provide a full range of market expansion services to support your business growth across Asia Pacific, Europe, and North America.



Some of our 2,500 clients and suppliers









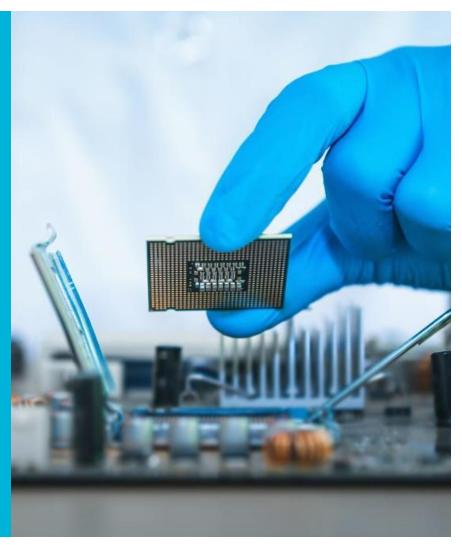


**535** 

customers

#### ...Comprehensive **Technology** Services





DKSH Technology is a leading global distributor of capital investment goods and analytical instruments offering total solutions in the areas of commercial and industrial applications, precision machinery, scientific instrumentation, and semiconductor & electronics.

We provide a full range of market expansion services to ensure business growth for our partners in Asia Pacific.



112

**Employees** 



45

clients and suppliers



2

showrooms/Labs



2,760

customers

Some of our 750 clients and suppliers











#### **Strong Long-Term Performance**





DKSH maintains track record of growth, margin expansion, and strong cash conversion

<sup>&</sup>lt;sup>1</sup> Constant exchange rates (CER): Figures converted at 2020 exchange rates.

<sup>\*</sup> For the definition of Alternative Performance Measures (APM), see Annual Report 2024



### Thank you for your attention