

OTHERS Proposed issuance, offer or invitation to subscribe or purchase of medium term notes (“MTN”) and commercial papers (“CP”) (collectively, the “Notes”) under, respectively, a medium term notes programme (“MTN Programme”) and a commercial papers programme (“CP Programme”) (collectively, the “Programmes”), which have a combined aggregate limit of up to RM800.0 million in nominal value by DKSH Malaysia Sdn Bhd and guaranteed by DKSH Holdings (Malaysia) Berhad

DKSH HOLDINGS (MALAYSIA) BERHAD

Type	Announcement
Subject	OTHERS
Description	Proposed issuance, offer or invitation to subscribe or purchase of medium term notes (“MTN”) and commercial papers (“CP”) (collectively, the “Notes”) under, respectively, a medium term notes programme (“MTN Programme”) and a commercial papers programme (“CP Programme”) (collectively, the “Programmes”), which have a combined aggregate limit of up to RM800.0 million in nominal value by DKSH Malaysia Sdn Bhd and guaranteed by DKSH Holdings (Malaysia) Berhad

DKSH Holdings (Malaysia) Berhad wishes to announce that its wholly-owned subsidiary, DKSH Malaysia Sdn Bhd (“**Issuer**”), has established the Programmes for the issuance of Notes thereunder, and had on March 25, 2025 successfully issued sustainability-linked MTN of RM300 million with a tenure of 3 years. The sustainability-linked MTN are unrated.

The proceeds raised from the sustainability-linked MTN under the MTN Programme shall be utilised for the following purposes:

- 1) to finance/reimburse or part finance/reimburse investments, acquisition, capital expenditure and/or working capital requirements of DKSH Malaysia Sdn Bhd and its subsidiaries (“**Issuer Group**”);
- 2) for general corporate purposes; and/or
- 3) to refinance debt obligations of the Issuer Group.

OCBC Bank (Malaysia) Berhad is the Principal Adviser, Lead Arranger, Lead Manager and Facility Agent for the Programmes.

This announcement is dated March 25, 2025.

Announcement Info	
Company Name	DKSH HOLDINGS (MALAYSIA) BERHAD
Stock Name	DKSH
Date Announced	25 Mar 2025
Category	General Announcement for PLC
Reference Number	GA1-25032025-00040